

**SOUTHERN METHODIST UNIVERSITY
ALIEN DETERMINATION OF RESIDENCY FORM**

FOR PAYROLL USE ONLY

Visa: _____ FICA: **Y N**

Entr: _____ Start: _____

Exp: _____ **Resident**

Ctry: _____ **Non esident**

Entered By: _____

All applicable questions must be answered. Attach copies of documents listed on the back of this form. **This form and documents must be returned before any payment will be issued.**

Name (O(S, Fi)-8(rst))TJ-22.5030 Td((E)-6m)11(eail:)TJ-22.5560 Td((SSN or -7(IT)-6mIN)TJ-.00195Tc -0.00134Tw 7-45.067-4.181Td((Country)5(of Citizenship)TJ-22.5040

SECTION V: DETERMINATION OF RESIDENT STATUS FOR TAX WITHHOLDING

| | |
|---|---|
| TEST 1 Exempt from the Substantial Presence Test (F or J Classification) | A. F-1 or J-1 STUDENTS: Were you present in the US as a student, trainee or teacher during any part of the five (or fewer) calendar years, but not more than five years? _____ |
| | B. J-2 Spouse of STUDENT: Are you the spouse of a J-1 student <u>described in Question A above?</u> _____ |
| | C. J-1 NON-STUDENT Within the period of the previous six calendar years, were you either entirely absent from the US or present in the US as a student, trainee or teacher for only one calendar year? _____ |
| | D. J-2 Spouse of NON-STUDENT: Are you the spouse of a J-1 non-student <u>described in Question C above?</u> _____ |

If you answered "YES" to any of the above questions, you are considered a Nonresident Alien for tax purposes. Check the Nonresident Alien box in Section VI. If you answered "NO" to any questions above OR they do not apply to you, continue to Test 2.

| | | | | | |
|---|--|--------------------|-------------------------------------|-----------|----------------------|
| TEST 2 Substantial Presence Test | Calculate the number of days of physical presence in the US. | | | | |
| | | List Calendar Year | Number of days of physical presence | | Computation for Test |
| | Current Year | _____ | _____ | X 1 = | _____ |
| | Last Year | _____ | _____ | X 1/3 = + | _____ |
| | 2 Years Ago | _____ | _____ | X 1/6 = + | _____ |

If the total is greater than or equal to 183, you are a Resident Alien for tax purposes--Check the Resident Alien for Tax box. If the total is less than 183, you are a Nonresident Alien for tax purposes--Check the Nonresident Alien for Tax box.